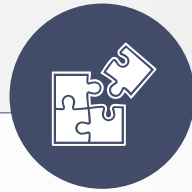


**The Industrial Partnership for Sustainable
Economic Development**

Industrial Partnership strategic objectives



**Supply chain
security and
resilience**



**Localization
& value-chain
synergies**



**Integrated
value-add
manufacturing**



**Economic
growth,
diversification
& job creation**



**Sustainability-
led growth**

The economies of the Partnership countries combined are characterized by a large economy exceeding \$1.2 trillion GDP

(2022) trade

USD B 12 

Total trade between the five countries

USD B 500 

Exports to the world


USD B 472 

Imports from the world

USD B 112 

Industrial Exports to the world

(2022) Economy

USD T 1.2 

Total GDP

USD B 167 

Industrial sector contribution
to GDP

M 170 

Population



Competitive advantages of partnership countries



- Advanced pharma industry
- Minerals and raw materials
- Skilled labor
- FTAs¹ with Western countries

- **#5** producer of phosphate
- **#7** producer of potash



- Large domestic market size
- Large industrial base
- Skilled labor
- Strategic location for trade
- Rich in mineral resources

- **#5** producer of nitrogenous fertilizers
- **#7** producer of ammonia
- **#8** producer of phosphate



- Low-carbon energy sources and products
- Leading logistics infrastructure
- Integrated petrochemical hub

- Among **top 5** exporter and producer of aluminum
- **#5** producer of sulfur



- Ambitious industrial development strategy
- A leading producer of aluminum and fertilizers
- Low business set-up costs
- Qualified and skilled labor
- FTAs¹ with global markets

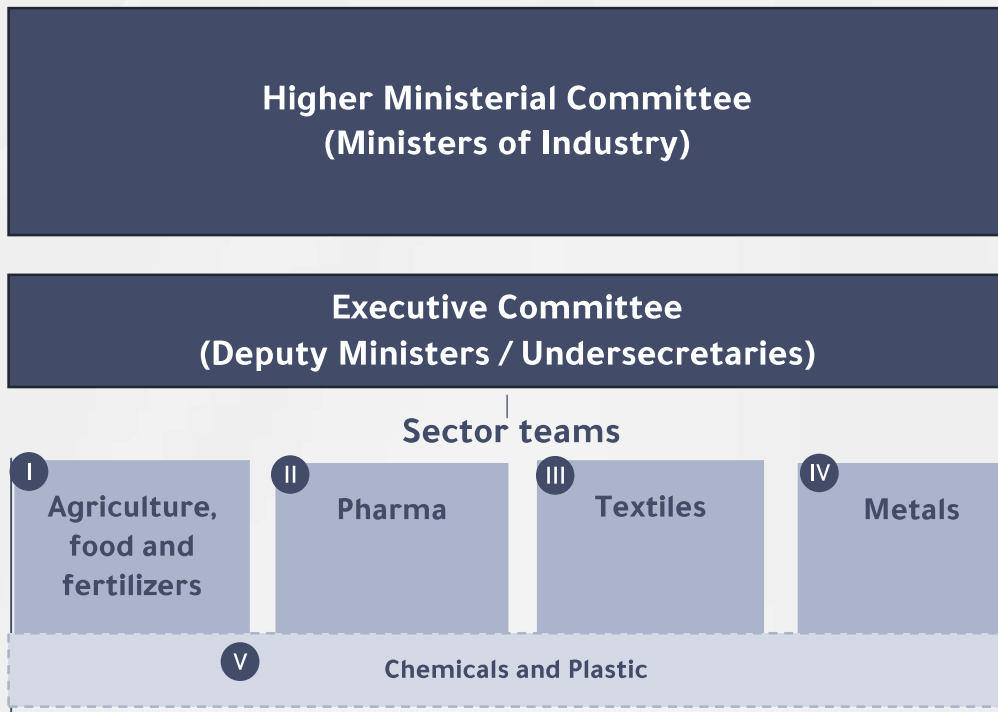
- Cheapest GCC country in logistics — **up to 40% savings**
- **Largest aluminum smelter** outside China with a production capacity of 1.5 million metric tons



- Ambitious industrial development strategy
- A leading manufacturer in food, aerospace, automotive and electronics
- Leading infrastructure
- Attractive investment ecosystem
- Availability of industrial incentives

- Top cars producer in Africa
- Top phosphate extractor and exporter in the world

Governance model






- Overall supervision and direction of the partnership
 - Approve strategy, sectors focus, enablers for projects
 - Approve new member countries
- - Define high level plan and identify responsible owners
 - Engage with private sector
 - Oversee enablers and sectors teams
 - Prepare reports for higher committee
- - Follow up on feasibility studies and overall project progress in each sector
 - liaise with enablers team on required enablers



Strategic objectives

- Supply chain security and resilience
- Sustainability-led growth
- Localization and value-chain synergies
- Economic growth, diversification & job creation
- Integrated value-add manufacturing


Output sectors

 Agriculture, food and fertilizers	 Pharmaceuticals	 Textiles
-------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------

Input/cross-cutting sectors

-  **Chemicals, plastics and downstream products**
-  **Metals, minerals and downstream products**

Enablers

-  **Renewables and water desalination**

5 core sectors

Partnership Timeline

May/ June 2022



- Partnership Launch in Abu Dhabi
- First Higher committee Meeting (Ministers of Industry)
- Activation of governance model
- Activation of Executive committee (Deputy Ministers)

July 2022



- 2nd higher committee Meeting in Cairo
- Addition of Kingdom of Bahrain as a member
- Workshops for over 50 companies and submittal of 88 industrial projects proposals

February 2023



- 3rd higher committee meeting in Amman
- Announcement of partnership agreements for 12 industrial projects, worth \$2 Bln
- Workshops for over 100 companies and submittal of 35 new industrial projects proposals

January 2024



- 4th higher committee meeting in Bahrain
- Announcement of 5 new projects and partnerships in metals and electric cars worth \$2.2 Bln
- Addition of Kingdom of Morocco as a member

List of Companies and Financial institutions

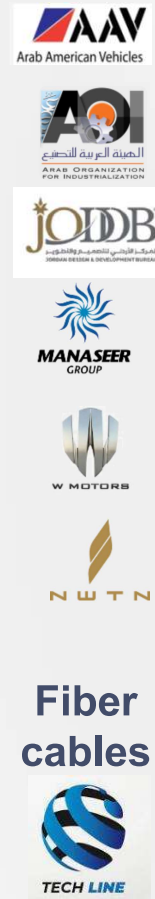
Pharmaceuticals



Food, Agriculture and Fertilizers



Automotive



Petrochemicals / Metals














































Textiles



Banks



Current projects

Sector	Company	Location	Project	Capex (USD M)	Countries
Pharmaceuticals	(Company in Egypt)		Biosimilars Production	25	 
	(Company in Jordan)	 	Manufacture of Biological and chemical drugs to treat eyes	30	 
	Global pharma		Pharmaceutical Products production and R&D	60	  
	Alpha Biotech		Oncology Products + APIs production	174	  
	(Company in Bahrain)		mRNA and Adenovirus + vaccine raw materials and finished product	103	 
Food / Agri	CFC		feed supplements and chemicals Production	400	  
	(Company in Egypt)		Cultivation of strategic crops in Egypt	500	 
Metals / Evs	EGA		Silicon Metal Production	200	 
	Manaseer		Magnesium Oxide Production	70	 
	Soda Chemicals		Soda Ash Production	500	 
	JODDB	 	Build electric cars factory in Jordan and Egypt	550	   
	Newton motors		Build electric cars factory in Jordan then Egypt	80	 

Steps to submit a project within the industrial partnership

1. Complete the industrial project proposal form and submit to the ministry's working team in the concerned country.
2. Initial assessment of the project to be done, focusing on its alignment with the strategic objectives of the partnership, feasibility, readiness level, and anticipated impact.
3. A meeting will be conducted between the sector's working group and the company to discuss the project in more details
4. Seek approval for the project from the Executive Committee.
5. Announce the project during the higher Committee meeting.
6. Ongoing monitoring of the project's progress and support the company to achieve the necessary enablers.

Sector		Company		Country	
Contact name			Title		
Contact details	Email, Phone				
Project	Summarized project name				
Project description and details	<ul style="list-style-type: none"> • Description • importance • capacity • Estimated investment • Country roles what is the specific role of (Egypt / uae / Jordan) • Products • Preliminary market and demand data if available <p style="text-align: center;"><i>Extra slides can be used to fit more details</i></p>				

Incentives and enablers

- Define the required enablers and incentives and in which country

Companies

Role	Country	Company	
Investor, partner, etc..			1
			2
			3
			4

Project status

- What is the current status of the project (idea stage, some preliminary feasibility, detailed feasibility, etc.)
- Latest updates
 - Was this project discussed with the other companies involved?